



PINGRY

Stock Transfer Guidelines

Thank you for making a gift of securities to The Pingry School.

If your stock is held with a broker, please notify the broker that you wish to make a gift of securities to The Pingry School. Your broker will require written authorization from you before they can make the transfer. In the letter of authorization to your broker please include the name of the stock that you wish to transfer, the number of shares, and where you would like your gift to be designated when it reaches Pingry.

Before a transfer is made please ask your broker to alert Beth Parsons in the Alumni & Development Office at (908) 647-7058, or via fax: (908) 647-5035 or e-mail: bparsons@pingry.org.

To make your gift, Pingry has partnered with ConnectOne Bank's Independent School Services team to execute the transaction.

CONNECTONE BANK ACCOUNT INFORMATION:

ACCOUNT OWNER: THE PINGRY CORPORATION

ACCOUNT NUMBER: SQB-002096

DTC NUMBER: 0226

CUSTODIAN: NATIONAL FINANCIAL SERVICES

Note: Donor information does not transmit through the DTC system. When transferring securities, please inform Pingry and/or the financial professional supporting this account, David Leibowitz, (908) 206-2784, david.leibowitz@investfinancial.com, to ensure your gift is properly received and acknowledged.

The Pingry School's Federal Tax Identification Number is 22-1493168