

Gift/Bequest Intention Form



Thank you for informing The Pingry School of your intention to provide a bequest or other future gift. Please complete this form and return it to the Alumni Relations and Development Office.

This is a confidential record.

This Gift/Bequest Intention Form is not a legal document.

It simply serves as a way for us to appreciate and recognize your generosity.

I have already included Pingry in my estate plan. I intend to include Pingry in my estate plan.

My gift/bequest will be:

- | | |
|---|---|
| <input type="checkbox"/> A percentage of my estate _____% | <input type="checkbox"/> A specific dollar amount:\$_____ |
| <input type="checkbox"/> The residue of my estate | <input type="checkbox"/> A specific item of value:_____ |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Retirement plan proceeds |

The approximate value of my gift/bequest will be: _____

- It is my intention that my gift/bequest be used for the following purposes: _____
- My gift/bequest is unrestricted

Information about you:

Your Name/Class Year: _____ Date of Birth: _____

Spouse Name: _____ Date of Birth: _____

Mailing Address: _____

Phone: _____ Work: _____

Email: _____ Fax: _____

Please indicate the following:

- I understand that listing this gift/bequest may be an incentive for others to give and I am willing to be publicly acknowledged as a member of the C. B. Newton Society.
- I am willing to be listed as a member of the C. B. Newton Society but I wish details of my gift/bequest to remain confidential.
- I understand you would like to contact me, but I prefer to remain anonymous and request no contact or acknowledgment.

Name (please print): _____

Signature: _____

Date: _____

